

Wealthtrac Portfolio Service

Product Update – Change of entity name

Issued: 10 December 2021

This Product Update is to be read in conjunction with the Wealthtrac Portfolio Service (Service) Investor Directed Portfolio Service Guide (IDPS Guide) dated 1 July 2021 and any other disclosure documents issued by IOOF Investment Services Ltd (Operator) in connection with the Service.

What is changing?

IOOF Holdings Ltd ABN 49 100 103 722 has changed its name to Insignia Financial Ltd ABN 49 100 103 722 effective 10 December 2021. Therefore all references in the PDS, and documents incorporated by reference, which currently refer to “IOOF Holdings Ltd” and “IOOF group” should be read as “Insignia Financial Ltd” and “Insignia Financial Group” respectively.

What do the changes mean for you?

This is a change of entity name only, with no changes to your account or any of the product features of the Service. No action is required by you.

Any questions?

If you have any questions, please:

- call Customer Services on **1800 893 091**
- email **service@wrapinvest.com.au**

This Product Update is issued by IOOF Investment Services Ltd (Operator) (ABN 80 007 350 405, AFSL 230703) for the Wealthtrac Portfolio Service. The Operator is a member of the Insignia Financial Group of companies comprising Insignia Financial Ltd (ABN 49 100 103 722) (Insignia Financial) and its related bodies corporate. Insignia Financial, the Operator, and its related bodies corporate and associated entities do not guarantee the repayment of capital, the performance of, or any rate of return of an investment in the product issued by the Operator. Such an investment is subject to investment risk and other risks, including delays in the repayment of capital and loss of income and principal invested. Past performance is not an indication of future performance.

The information provided is of a general nature and does not take into account your personal needs, financial circumstances or objectives. Before acting on this information, you must consider the appropriateness of the information, having regard to your needs, financial circumstances and objectives. You must also read the relevant IDPS Guide, this information and any other current disclosure documents which are available by calling Customer Services on 1800 893 091 or visiting wrapinvest.com.au/wealthtrac before making any investment decision.

The Wrap Cash Account is issued by Macquarie Bank Limited (ABN 46 008 583 542 AFSL 237 502).

The information in this document is current as at the date on this document and may be subject to change. For further information, please contact your financial adviser or Customer Services on 1800 893 091.