

June 2025 processing cut-off dates

Get set for the end of financial year

Our last day of processing for the 2024/25 financial year will be on **Monday 30 June 2025**.

Remember!

During the first week of July we'll be calculating your clients' 2025/26 pension. You won't be able to make changes to your clients' pensions during this time.

MONDAY		TUESDAY		WEDNESDAY		THURSDAY		FRIDAY	
<div>2</div> <div>Direct debit Amend/create a recurring debit</div> <div>Re-contribution requests Re-contribution forms for FY24/25</div>		<div>3</div>		<div>4</div> <div>Pension applications First payment is to be received before 30 June</div>		<div>5</div>		<div>66</div> <div>Contribution Amend a previous contribution</div>	
<div>9</div> <div>Client investor status Includes updating client status to wholesale</div> <div>Amend/update a pension Final pension updates for FY24/25</div>		<div>10</div>		<div>12</div> <div>Transfers (in and out) Internal asset transfers, equities and managed Funds</div> <div>Separately Managed Accounts Switches, transfers and closures</div>		<div>13</div>			
<div>16</div> <div>Pension Applications First payment is to be received after 30 June</div> <div>Account closures All account closures</div> <div>Switches Full or partial from pension to super Full from super to pension</div>		<div>17</div>		<div>18</div>		<div>19</div>		<div>20</div>	
<div>23</div> <div>Adviser changes All adviser changes</div> <div>Fee changes and Advice Fee Consent All manual paper forms</div>		<div>24</div> <div>Direct debits Ad hoc requests</div> <div>Deposits and contributions EFT and BPAY</div>		<div>25</div> <div>Super and IDPS applications All complete requests</div> <div>Withdrawals Manual processing</div> <div>Contribution splitting Requests for FY23/24</div>		<div>26</div> <div>Deduction notices For personal contributions made in FY23/24</div> <div>Payment Requests Lodged in Adviser Online</div>		<div>27</div> <div>Adviser initiated payments All AIP requests</div> <div>Advice fee consent Create or update an AFC arrangement</div>	

The cut-off time is 5PM Sydney time (AEST) across tasks on the specified cut-off date to complete requests, unless stated otherwise. This includes all requirements to be received and no outstanding follow-ups (eg submission of the request including client consent or approval, where required). Incomplete requests received prior to the cut-off and requests received after the cut-off will be processed on a best efforts basis.

© Registered to BPAY Pty Ltd ABN 69 079 137 518.